

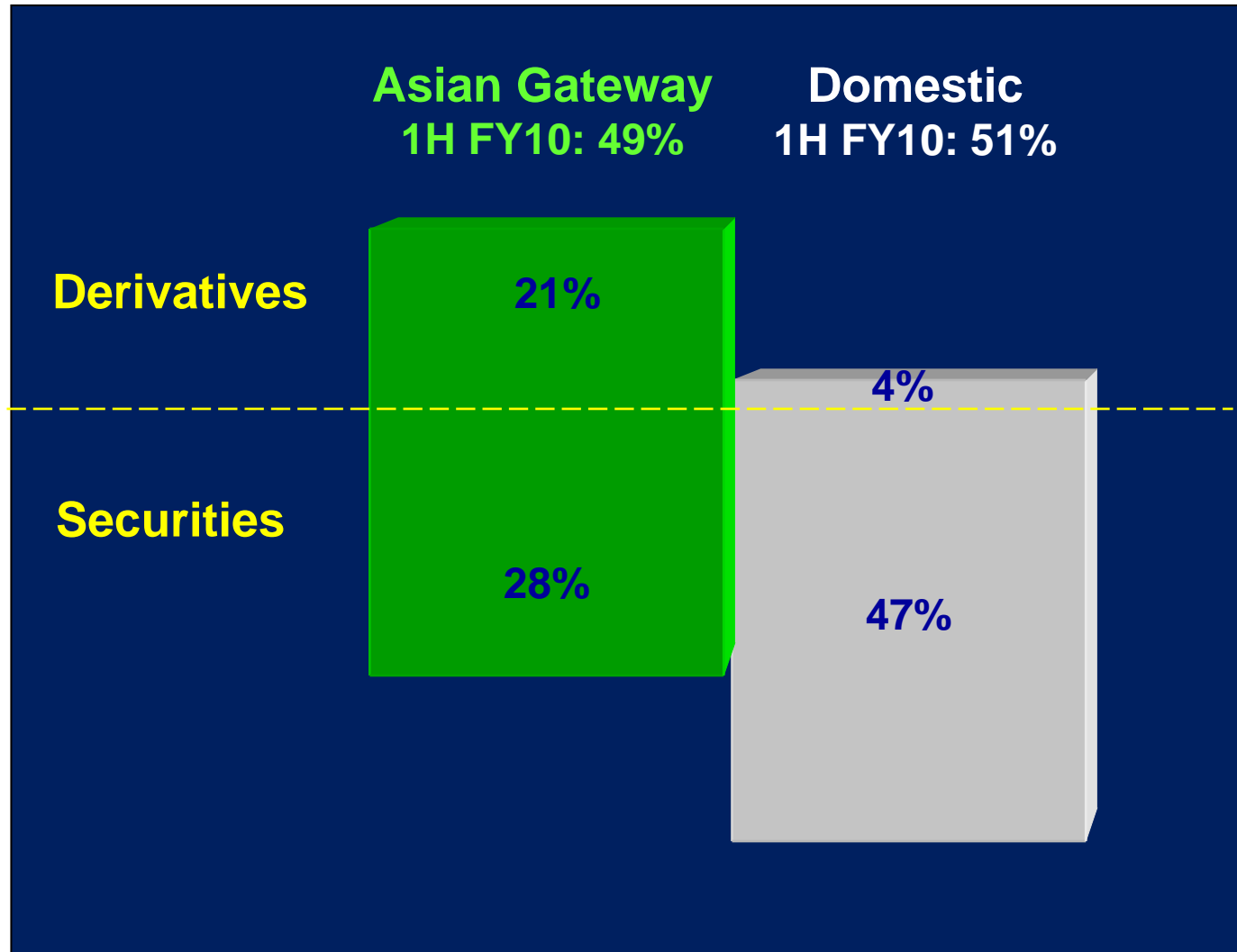


Presentation to Japan Securities Summit

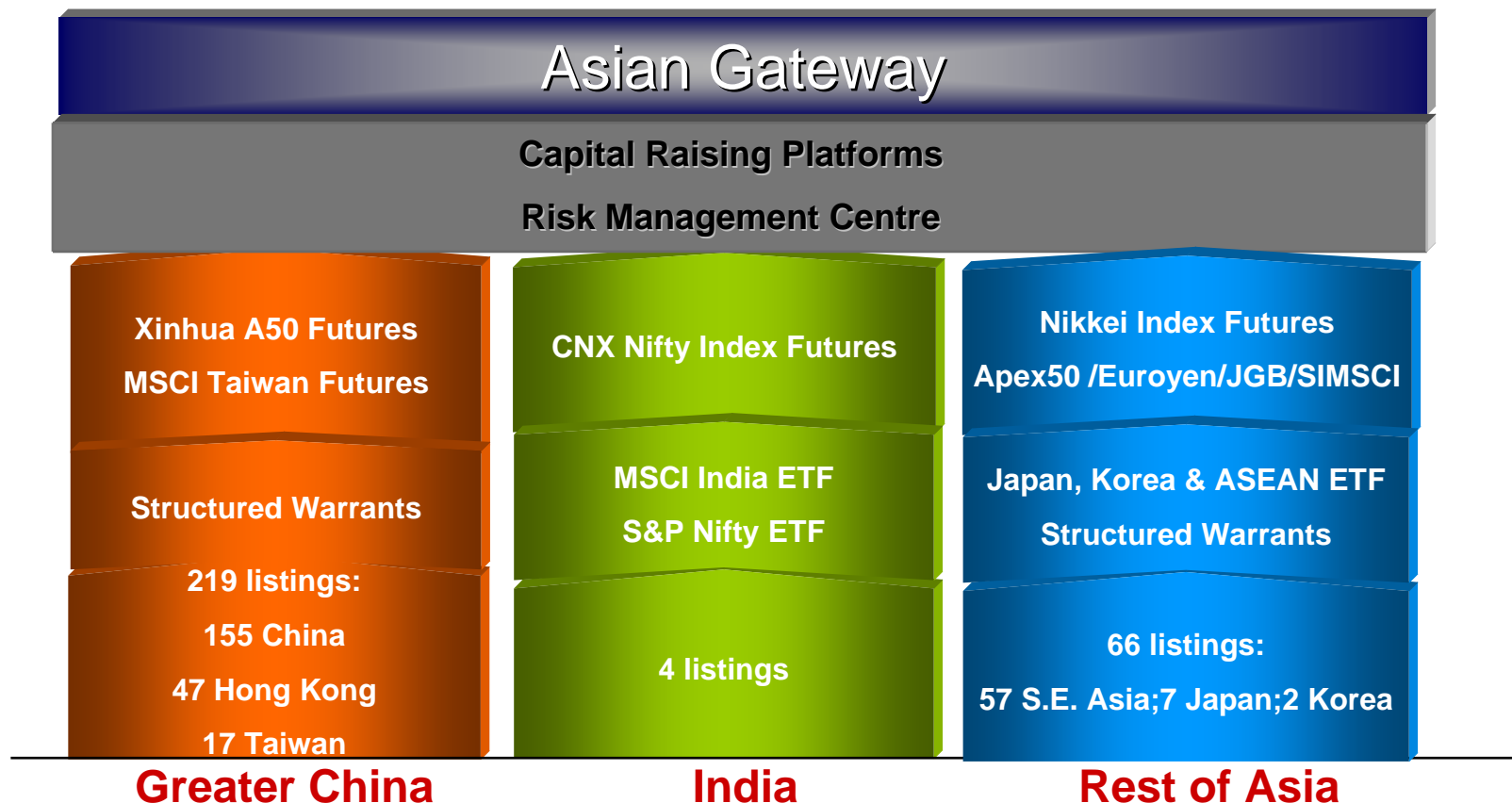
11 March 2010

Wai Kwong SECK
Senior Executive Vice President
& Chief Financial Officer
Singapore Exchange

SGX's Revenue Distribution



Asian Gateway Products

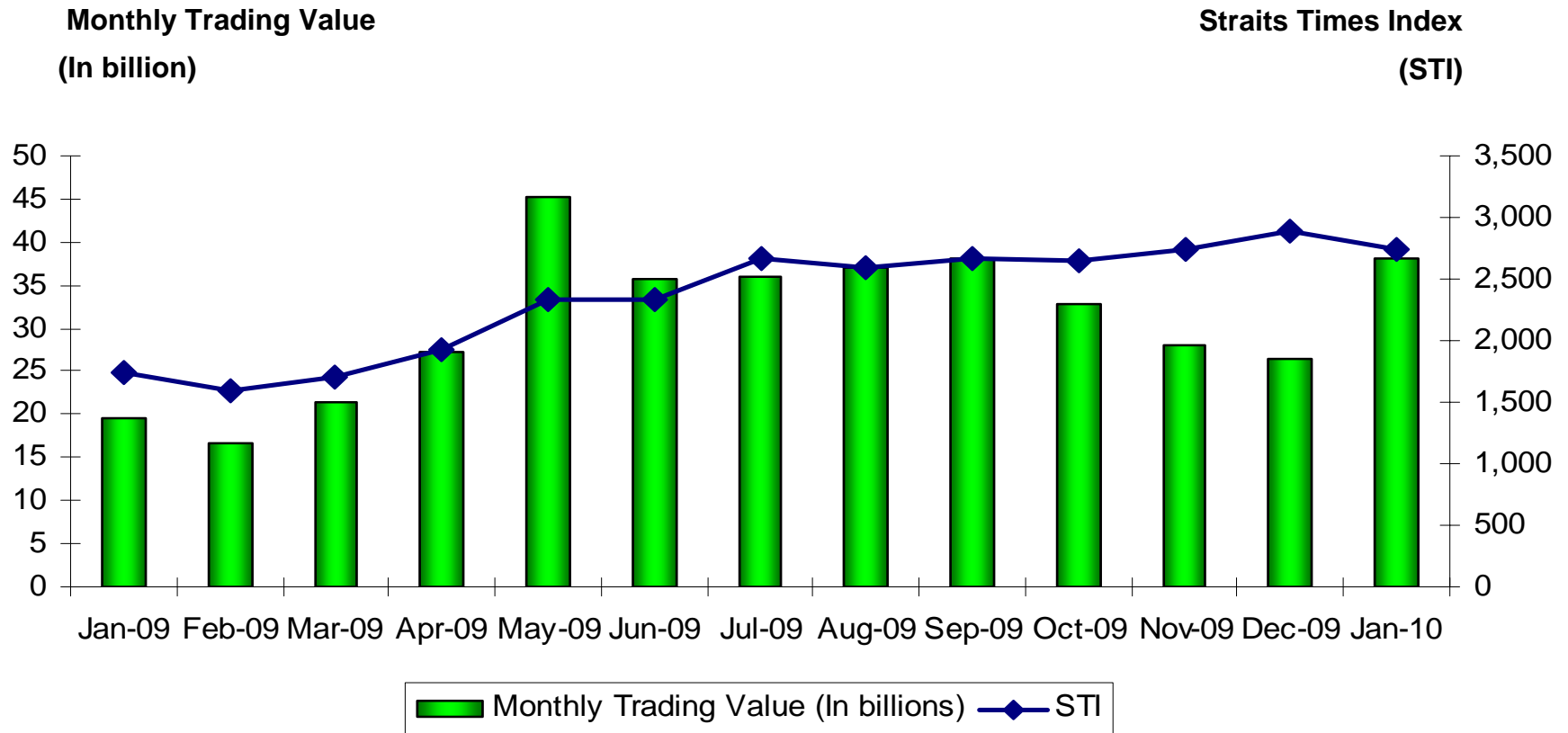


- Equity Index Futures	NIFTY / MSCI TAIWAN / NIKKEI / SIMSCI
- Investment Funds	REITS / Business Trusts / Certificates / ETF's
- Optionality Options	Warrants / MSCI TAIWAN Options / NIKKEI Options / SIMSCI
- Single Stock	Mainboard / Catalist / Extended Settlement
- Asset Classes	AsiaClear Commodities / Interest Rate Futures / Bonds / Sicom Rubber

Securities Market Overview

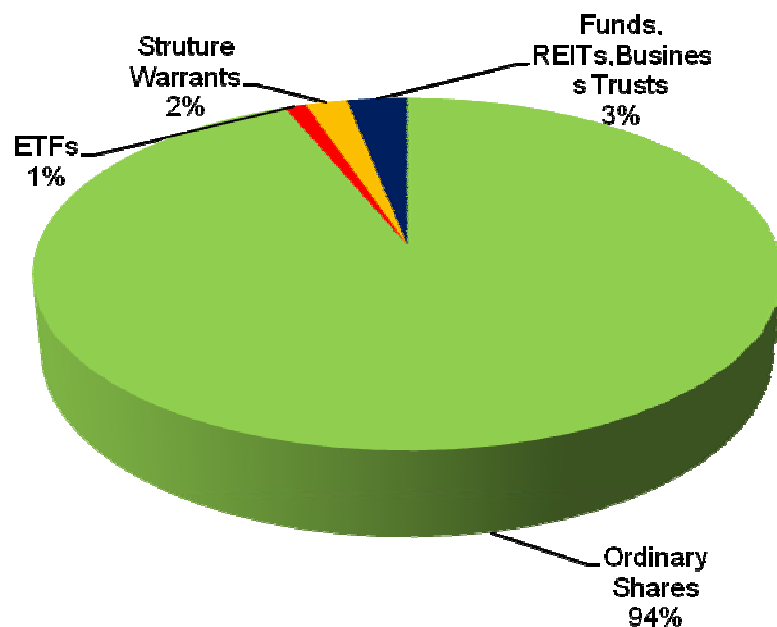
Key drivers	Metrics
Daily Average Trading Value	\$1.6B
Daily Average Trading Volume (shares)	1.8B
Turnover Velocity	62%
Market Capitalisation	\$669B
No. of Listed companies, REITs, Funds & Hedge Funds	773
ETFs	49
No. of Bonds	1186

Securities Market Turnover

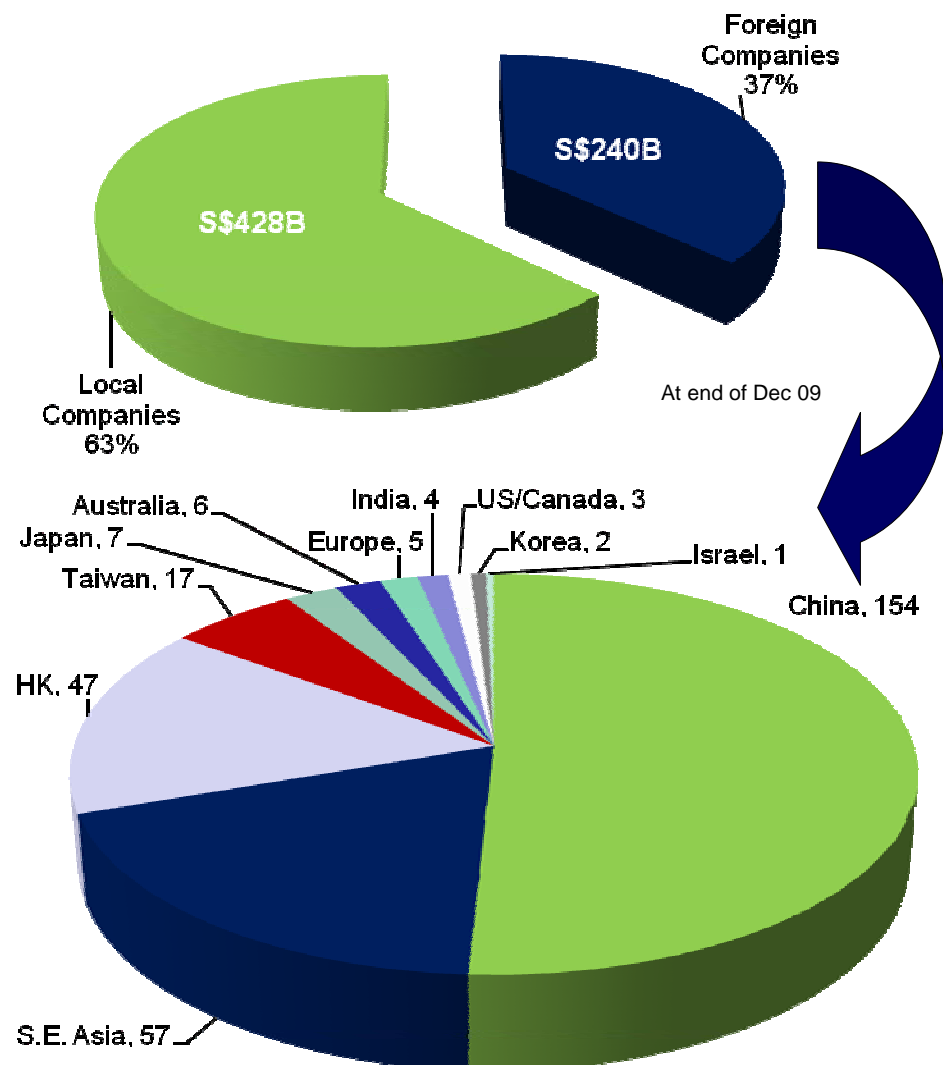


Securities Market Activity

Product Turnover (Dec 09)



Listings

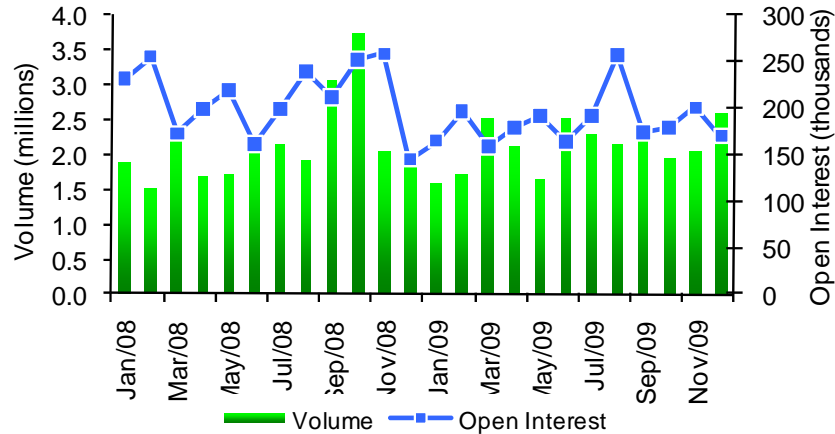


Derivatives Market Overview

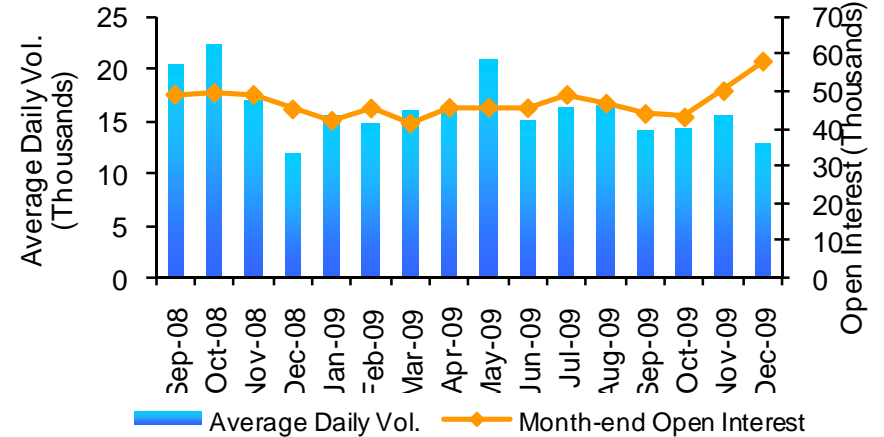
Key drivers	Metrics
Daily Average Volume (contracts)	214,000
Algo participation	25%
Extended trading hours	Till 1.00 am
<i>DT contracts</i>	
Futures	18
Options	7
Structured warrants	315
Extended settlement contracts	68
<i>SICOM contracts</i>	
Commodities futures	2
<i>AsiaClear^â</i>	
Swaps contracts	28

Derivatives Market Activity

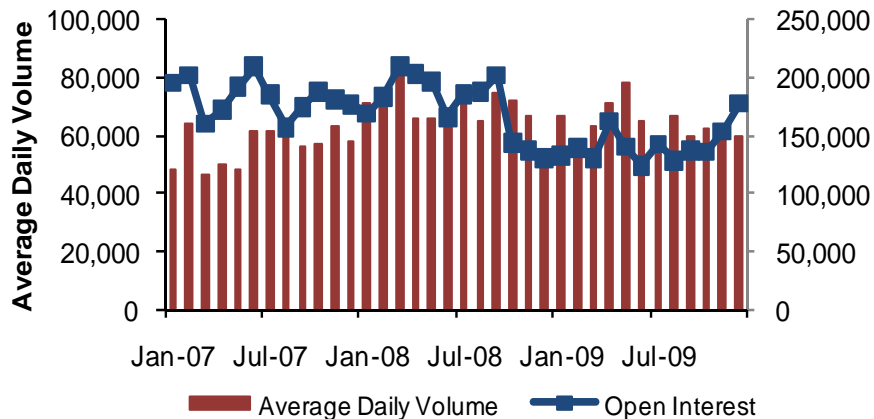
Nikkei 225 Index Futures Volume and Open Interest



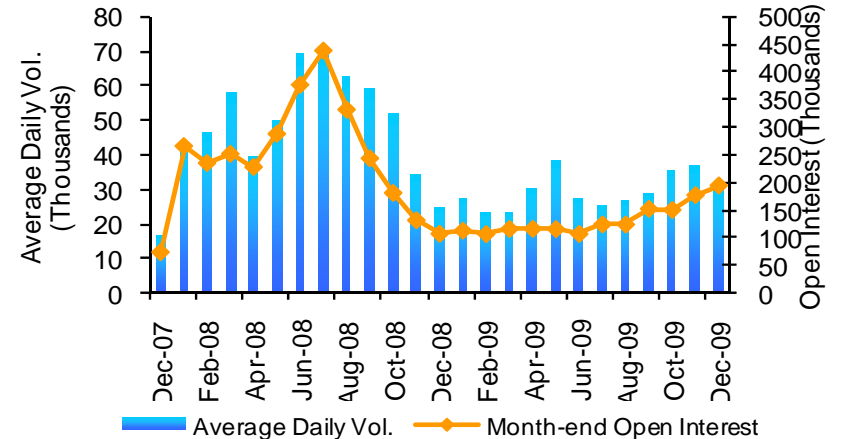
MSCI S'pore Index Futures Volume and Open Interest



MSCI Taiwan Index Futures Volume and Open Interest



S&P CNX India Index Futures Volume and Open Interest



Exchange Industry

- ***Trends Driving Change***

- Mobility of global capital
- Customers Need to Manage Risk: Product innovation
- Technology
- Pressure on Costs/Choice: Consolidation/new entrants
- Regulatory changes

=> Increasingly intense competition

SGX Strategy

- ***What SGX has done***

- Mobility of Capital - **Asian Gateway**
- Product innovation – **Single Stock Futures, Fuel Oil, Gold**
- Technology – **Upgrade systems**
- Consolidation and new entrants – **Chi-East, Extended Trading Hours**
- Regulatory changes – **OTC Clearing**

- ***Securities Market***

- New Trading Engine, QUEST-ST (July 2008)
- Prime Pre-Settlement Matching Service, PSMS (Oct 2008)

- ***Derivatives Market***

- Data Engine, SGXDE-DT (Jan 2008)
- Upgraded Trading Engine, QUEST-DT (Dec 2008)
- Derivatives Clearing, SECUR-DC (Dec 2009)

- ***Other Services***

- New Website (Feb 2009)

Going forward SGX is investing in technology to support OTC clearing of financial products and other areas like Risk Management.

Prospects

A light blue world map serves as a background for the text.

Areas of Potential Growth:

- Algo Trading
- Dark Pools
- OTC Clearing
- Foreign Listings/Catalist
- Commodities

Thank You