

Scope of Transactions Covered by “Issuing, Redemption and Outstanding Amounts of Bonds”

(Transactions Covered by the Statistics)

These statistics compile the data by category of public and corporate bonds on their number of new issues, issue and redemption amounts as well as outstanding balances on monthly, calendar year and fiscal year bases. The statistics cover public and corporate bonds issued in Japan (in principle, publicly offered ones). The breakdown of each category is as follows.

- “Total” indicates the total of publicly offered public bonds, publicly offered private bonds, bank debentures, non-resident bonds, government affiliated organization privately placed special bonds, and privately placed corporate bonds (Privately-placed municipal bonds are excluded from aggregation.). The data on government affiliated organization privately placed special bonds and privately placed corporate bonds have not been compiled since June 2008.

—“Publicly Offered Public Bonds” include government bonds, municipal bonds, government-guaranteed bonds, and FILP-Agency bonds.

—“Publicly Offered Private Bonds” include corporate bonds, asset backed bonds, and convertible-type bonds with share options (CBs).

- “Government Bonds” include government bonds subscribed in market and by the Bank of Japan, etc. Among so-called new JGBs issued since 1966 and their refinancing issues, etc., subscriptions by entities designated by the Minister of Finance are included (Financing bills and, among treasury discount bills, converted debt bonds, compensation bonds, and subscription bonds are excluded.).

—“Government Bonds Subscribed in Market” include interest-bearing 40-, 30-, 20-, and 15-year JGBs (super-long-term); interest-bearing 10-year JGBs (long-term); index-linked 10-year JGBs; interest-bearing 6-year JGBs (long-term); interest-bearing 5-, 4-, and 2-year JGBs (medium-term); 30-year discount JGBs (super-long-term); 5- and 3-year discount JGBs (medium-term); 1-year and 6- and 3-month discount JGBs (short-term); and JGBs for individuals (10-year floating rate coupon bonds and 5-year fixed rate coupon bonds). In addition, the figures include JGBs sold at post offices (issued up to September 2007) and new OTC sale JGBs (issued from November 2007).

—“Bank of Japan Subscriptions, etc.” include the subscription amounts underwritten by Trust Fund Bureau of the Ministry of Finance and subscription as measures to deal with the financial deregulation of postal savings assets (issued up to March 2001) and the transitional measures portion for reform of the government's Fiscal Investment and Loan Program (issued up to March 2008).

- “Municipal Bonds” include citizen-participation-type publicly offered municipal bonds.

- "FILP-Agency Bonds" include publicly offered special bonds (Japan Finance Organization for Municipalities Bonds, etc.) and bonds issued by municipal public corporations (Municipal Housing Corporation Bonds, etc.)
- "Corporate Straight Bonds" (electric power; other corporate; NTT, JR, and JT bonds) include dual currency, reverse dual currency, foreign-currency denominated bonds (converted into yen by spot rate on settlement date). In addition, the figures include bank bonds, investment corporation bonds, and NHK and Tokyo Metro Bonds (other corporate bonds). Breakdowns of electric power; other corporate; NTT, JR, and JT bonds are not available since October 2004.
- "Asset Backed Bonds" are those issued by issuers in Japan.
- "Convertible Bonds" do not include third-party allotments.
- "Bank Debentures (discount and coupon-bearing)" include secondary distributions.
- "Yen-denominated Bonds Issued by Non-residents (total)" indicate foreign bonds issued in Japan, which is total of yen-denominated bonds and asset backed bonds issued in Japan by foreign issuers and include dual currency and reverse dual currency bonds.

(Methods of Data Compilation)

- Public and corporate bonds issued in Japan (currently, in principle, publicly offered) are aggregated on a face value basis.
- Issue amounts are aggregated on a settlement date basis and redemption amounts on a redemption date basis.
- Issue amount, redemption amount, and outstanding balance are shown in thousands of yen and figures are rounded off.